## Scotland's Energy Trilemma





**Prof. Roy Thompson, FRSE** 

Wed 10 Oct. 2018, 7:30pm, Grant Inst., King's Buildings

#### Synopsis

The energy trilemma is the problem of striking a balance between costs, security and environmental impact. Scotland is creating an unnecessarily difficult position for itself by aiming for 90% reduction in greenhouse emissions at a time when UK oil and gas is rapidly running out and by adopting a 'no new nuclear energy' policy.

The lecture spells out why Scotland should instead be targeting reductions of only around 50%. This level of change is feasible, unlike the Paris  $1.5\,^{\circ}C$  temperature limit which is hopelessly overoptimistic. A 50% reduction target strikes the best balance between the high costs (of replacing fossil fuels by clean energy) and the likely financial damage (that will be caused by continuing to burn fossil fuels). The lecture describes and emphasises the key role of geology in the energy trilemma.

The solution is to introduce carbon pricing (using a Pigouvian rebate system) thereby maximising the World's overall economic development and wellbeing.

#### Affordability

Power mix has high level of intermittent renewables, with little balancing or backup capacity Lots of coal and gas power generation with some level of diversification, and political efforts to either secure imports, or increase domestic production

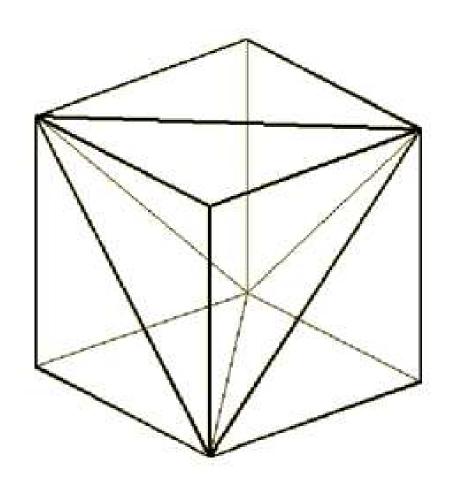
#### ENERGY TRILEMMA

Energy security

Environmental impact

No fossil fuels. Hydro and tidal sites exploited where there is minimal damage to ecosystems. Biomass, bioliquids, & hydro used for peaking. Minimal fuel imports

#### **Energy quadrilemma - the need to simultaneously**



- Reduce carbon emissions
- Cut consumer costs
- Ensure security of supply
- Achieve public acceptability

#### Outline

#### 1. Energy supplies

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Fossil fuels - 80% Coal, oil, gas, fracking

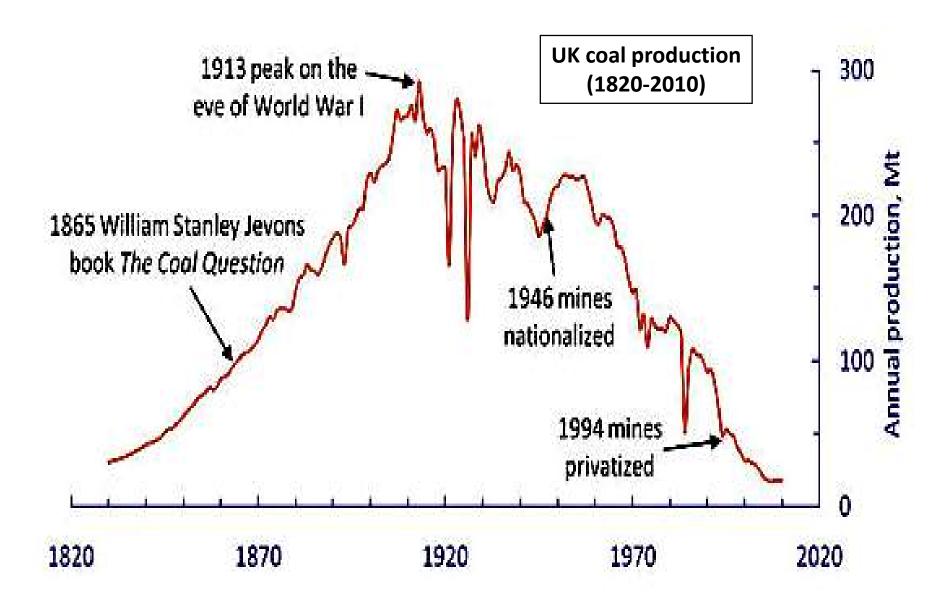
Nuclear - 7% Radioisotope stratigraphy, geological disposal
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Clean energy – 12% Renewables, geological storage (CCS)

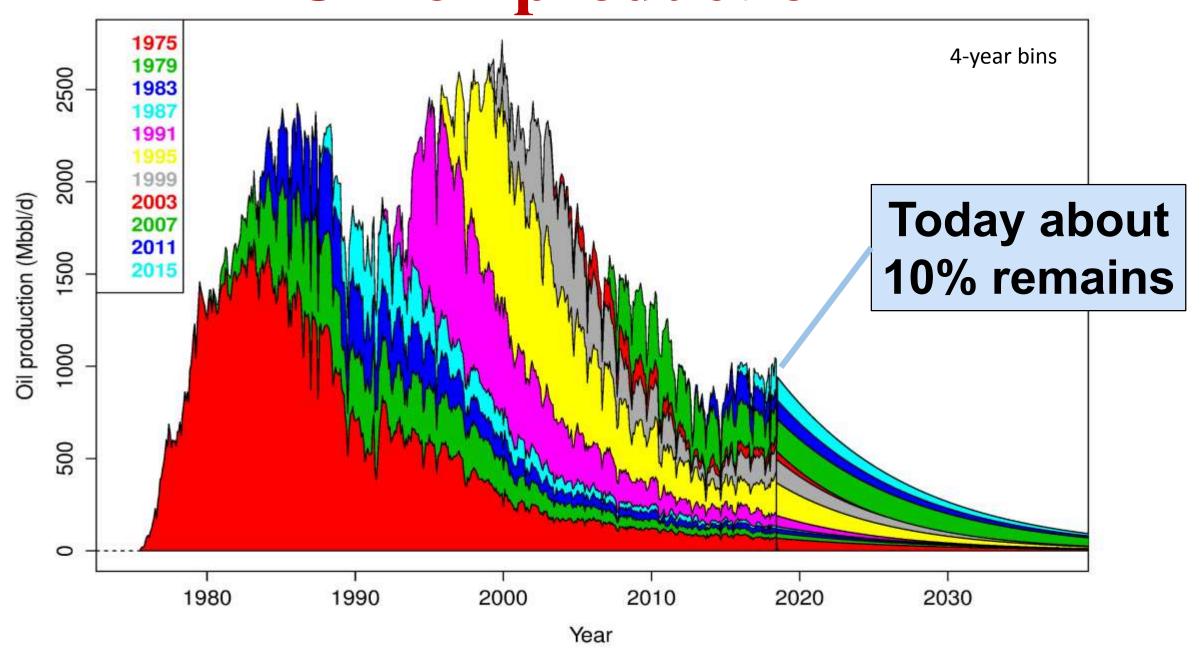
## 2. Climate change Climate sensitivity — Palaeoclimates, models, historical data Recent trends — CO<sub>2</sub>, temperatures (land & ocean)

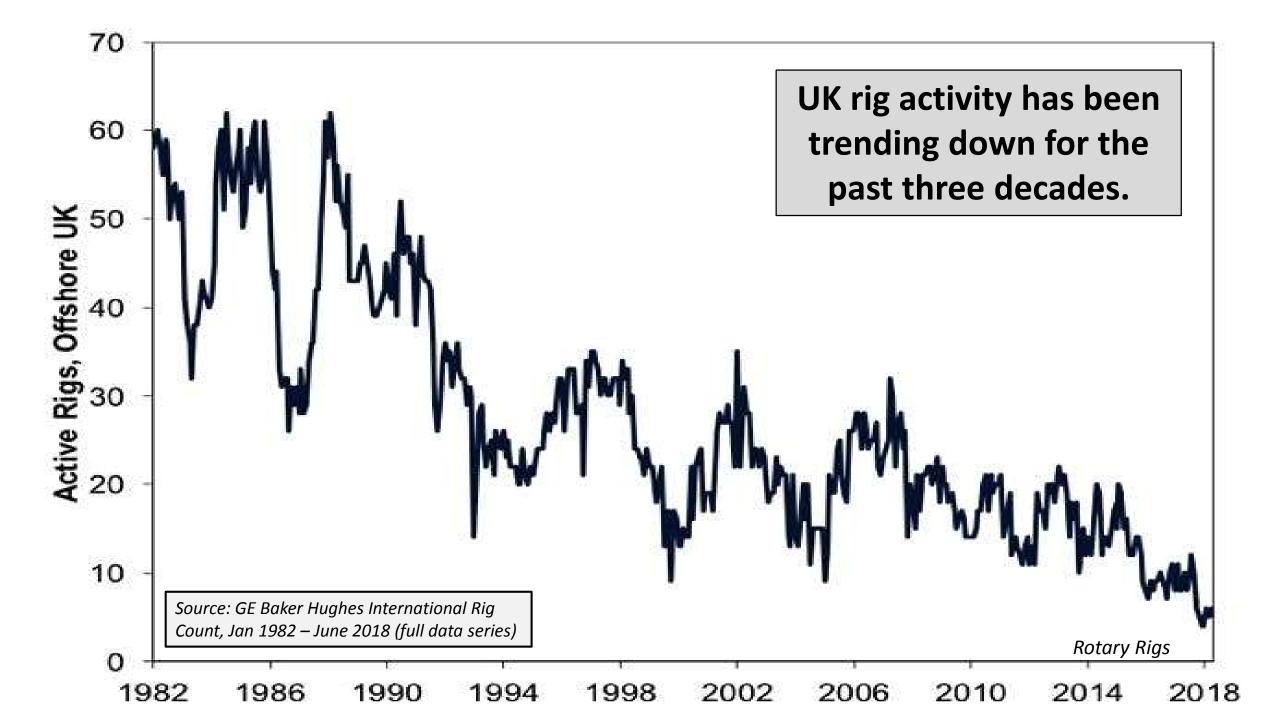
### 3. Behavioural change Carbon economics – Solving the trilemma

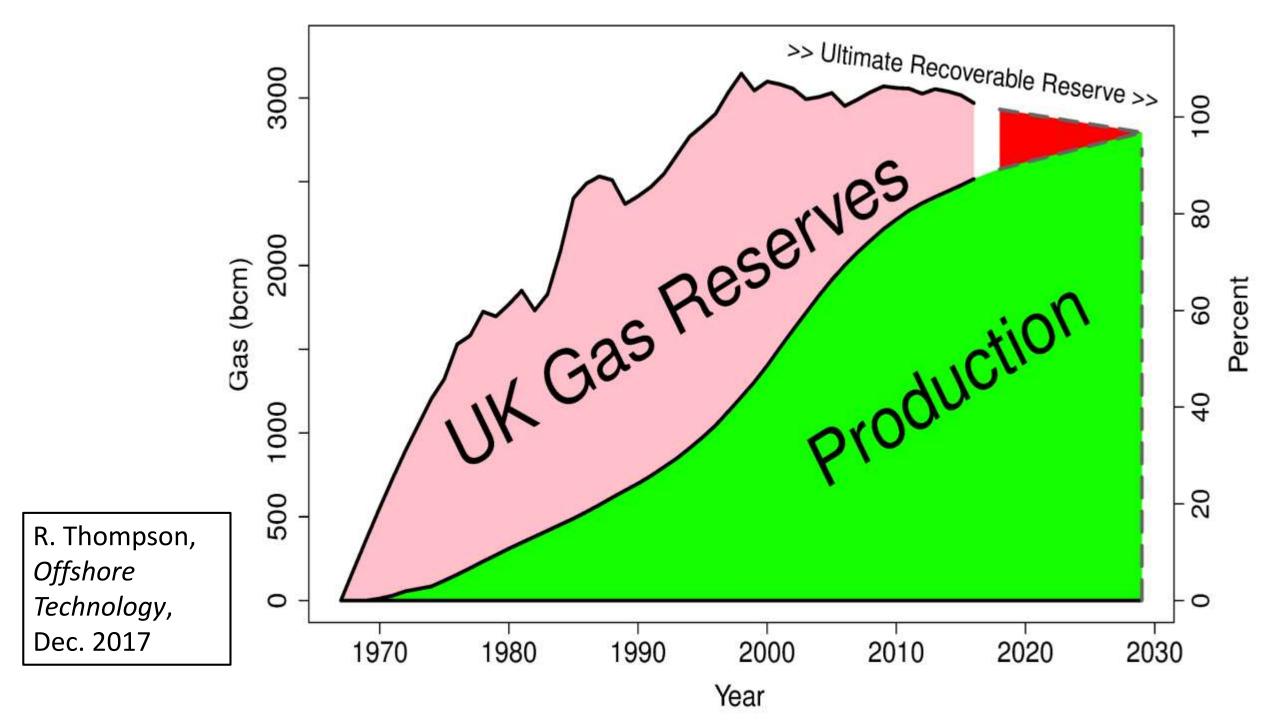
#### **UK Coal Production**



#### UK oil production





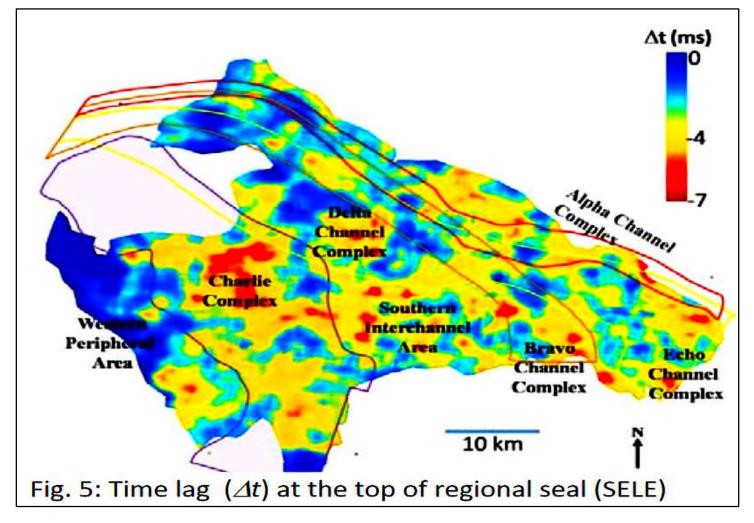


# SEISMIC REFLECTION SEISMIC SOURCE HYDROPHONE PROFILER

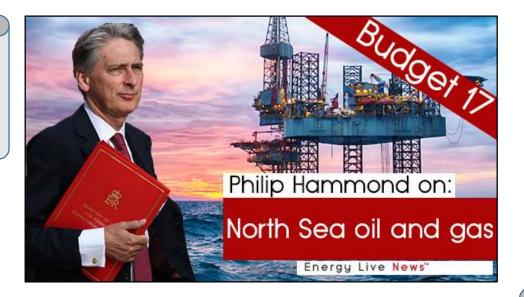
# FORTIES-MONTROSE HIGH fluvial braid plain updidp connection with a fluvial channel Schematic Cross-Section

#### A recent success story:

**4D-seismics in Forties Field** 



Chancellor Philip Hammond said the basin "still holds up to 20 billion barrels of oil"



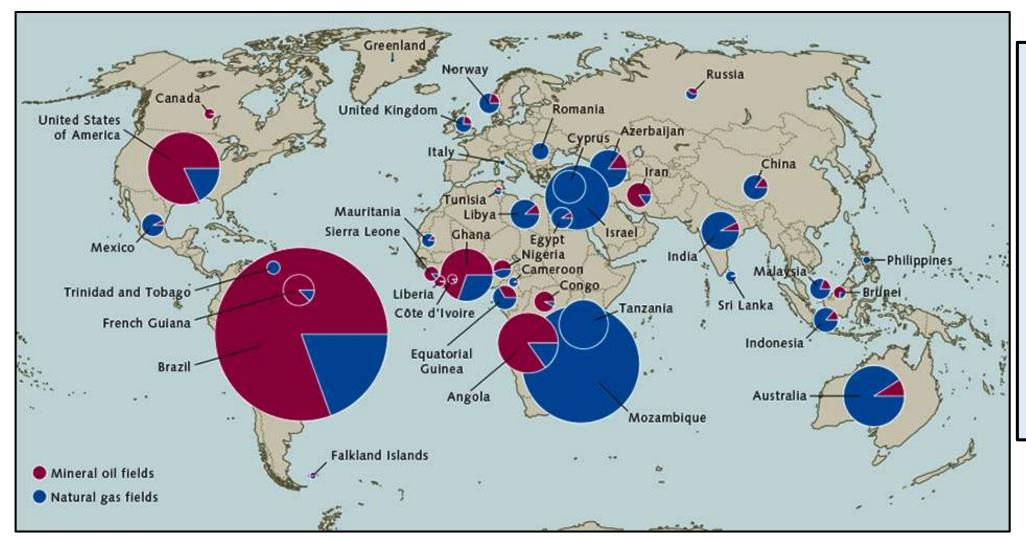


Paul Wheelhouse "The North Sea has a bright future, with up to 20 billion barrels of oil equivalent of known reserves"

Regional organiser Tommy Campbell (Unite) believes "further help from Westminster is needed to ensure the remaining 20 billion barrels of oil are recovered"



#### Global offshore oil and gas - the future

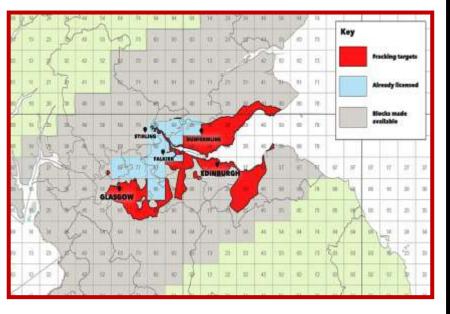


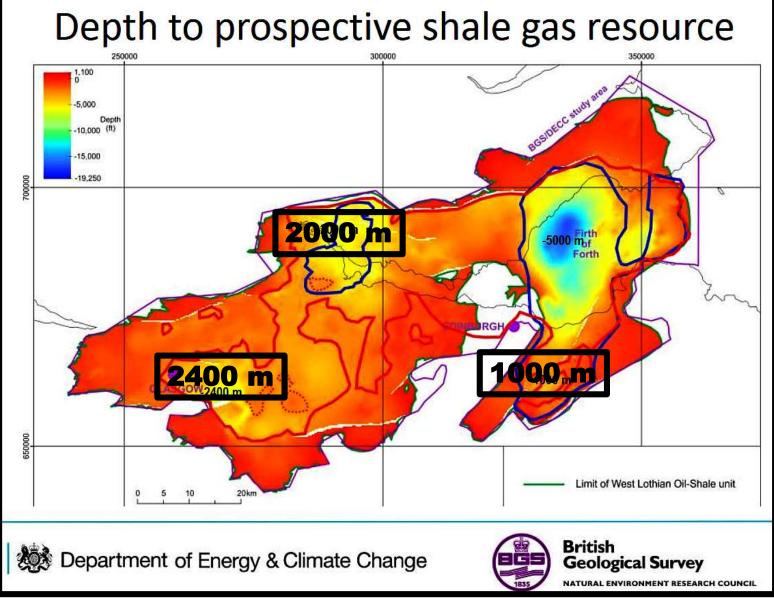
**Fossil fuels** are nearly limitless on the timescales that matter for climate change.





# Where do companies want to frack in Scotland?





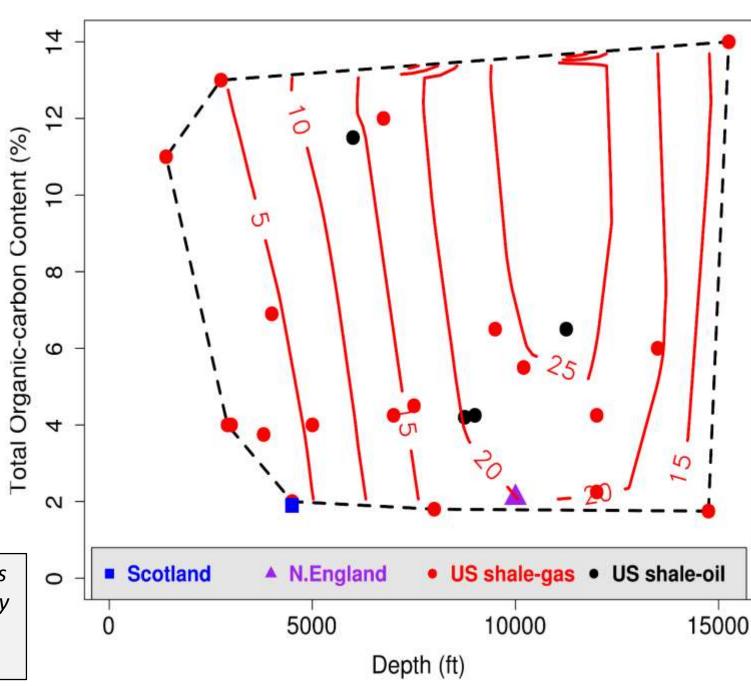
# The Midland valley: A geological analogue study

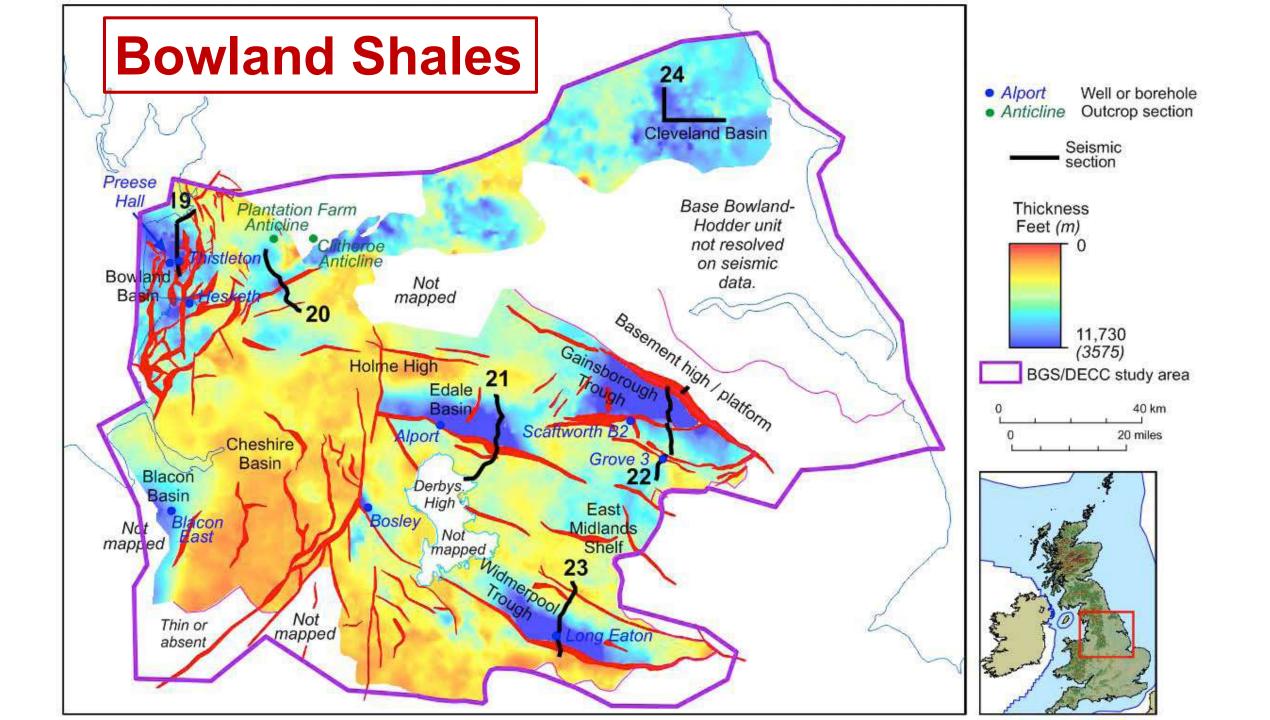
"Can fracking, for gas and oil, power the Scottish economy?"

By R. Thompson in The Edinburgh Geologist, 62 20-27; Discussion, 5-7.

Depth vs. total organic content. Contours (red lines) of estimated ultimate recovery (Bcf/sq. mile) in 24 US shale-systems.

Dashed line (US convex hull).



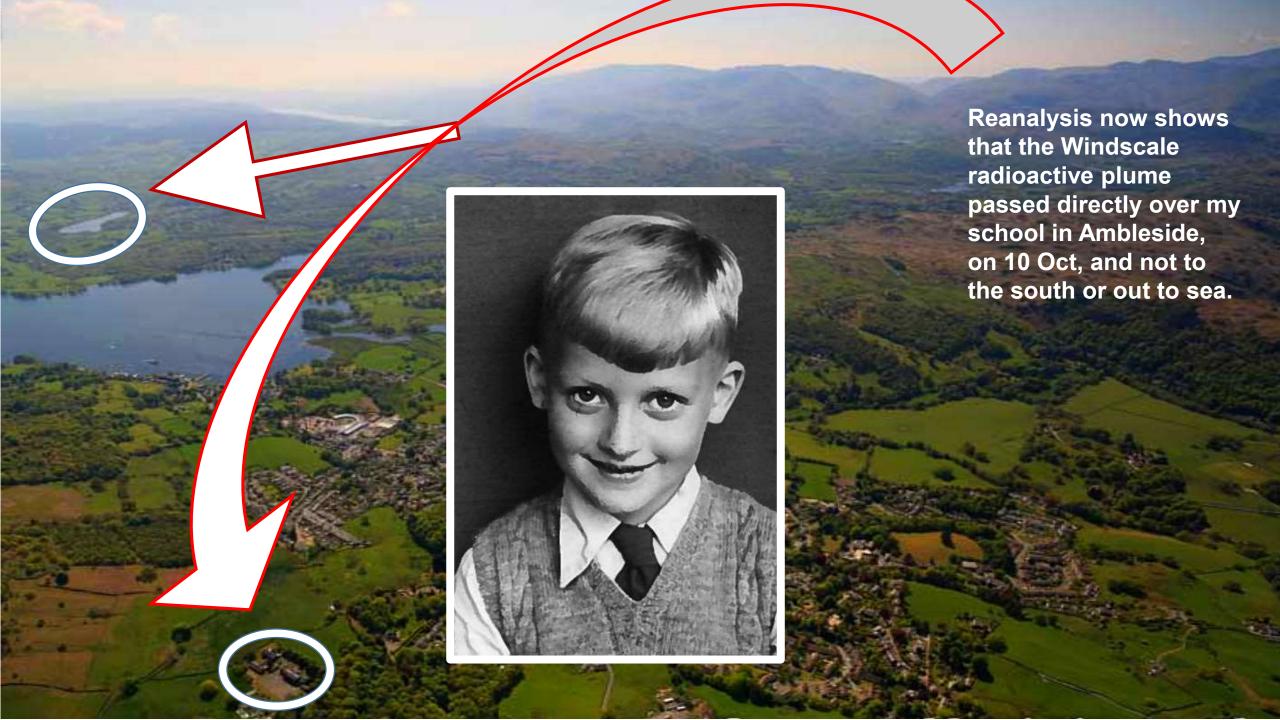


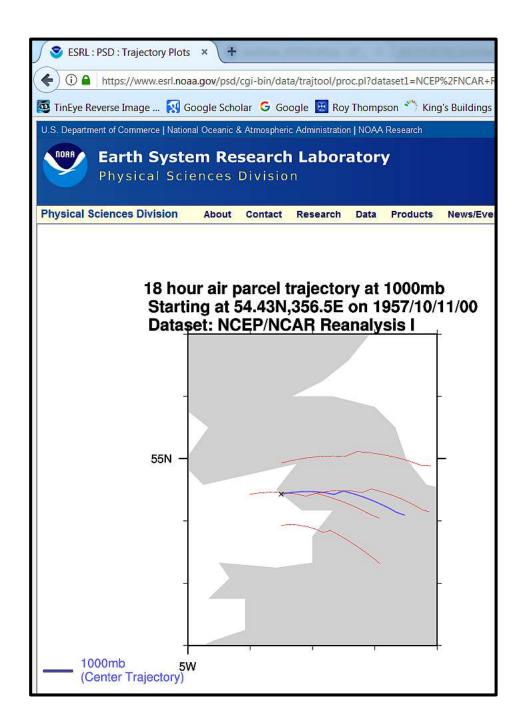
**Preston New Road** On the last day of parliament, before the 2018 summer recess, the government gave Cuadrilla the green light to begin hydraulic fracturing.









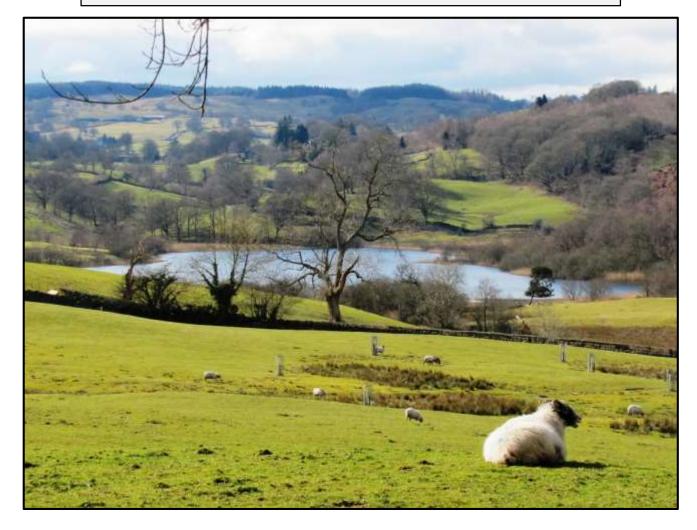


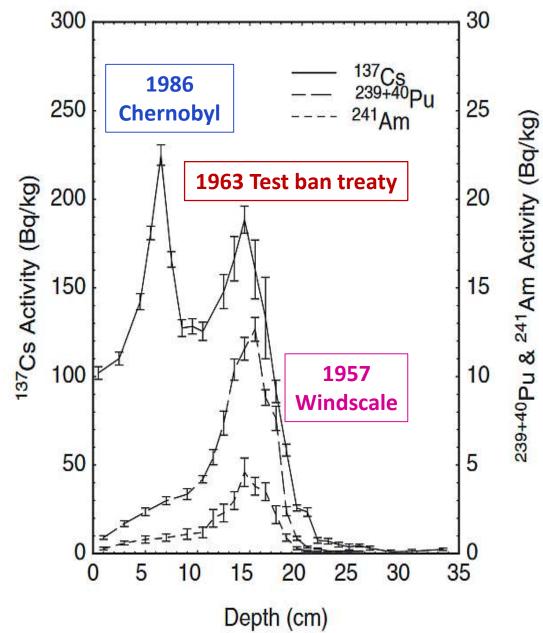
#### The NCEP/NCAR 40-Year Reanalysis Project: by Eugenia Kalnay - 1996. Cited by 26,242



Reanalysis generates a physically complete estimation of the past state of geophysical systems. It has become a widely used tool in weather and climate.

#### Distribution of <sup>239+240</sup>Pu, <sup>137</sup>Cs and <sup>241</sup>Am in the sediments of Belham Tarn







#### Germany's Nuclear Waste Disaster

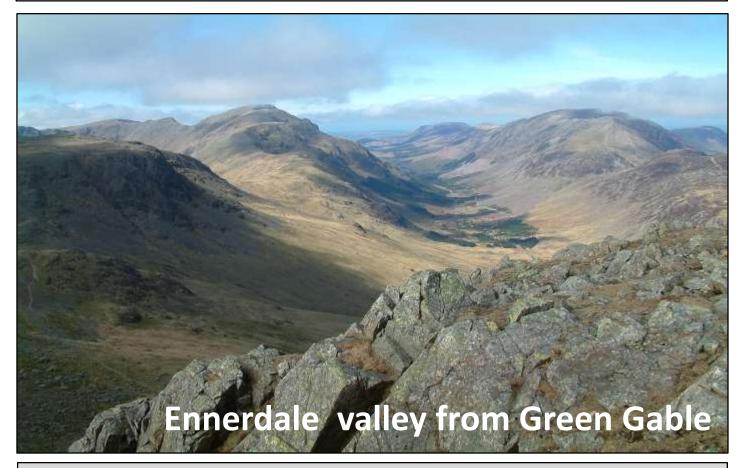
126,000 drums of nuclear waste dumped at the Asse II salt mine are now threatened by water leaking through collapsing and cracked walls. The race is on to dig it all up before radioactive residues are flushed to the surface.



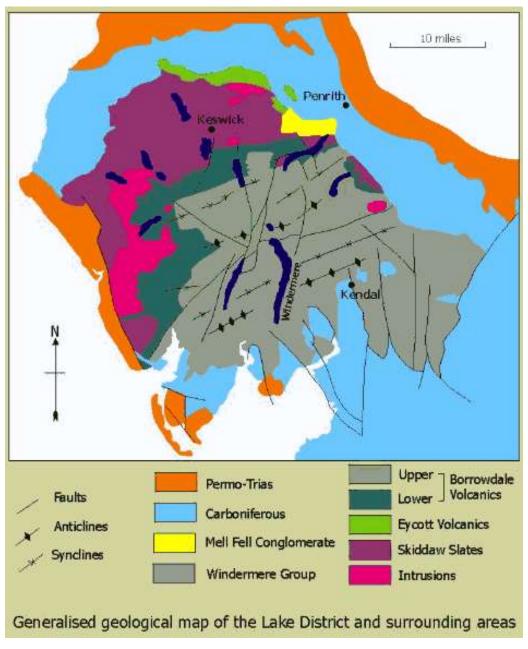
#### **UK** geological disposal

('Bury-and-forget')

Local communities are being offered £2.5m a year to host underground facilities in a rebooted (2018) government programme.



Unlike other developed countries, the UK has placed the principle of voluntarism ahead of geological suitability.



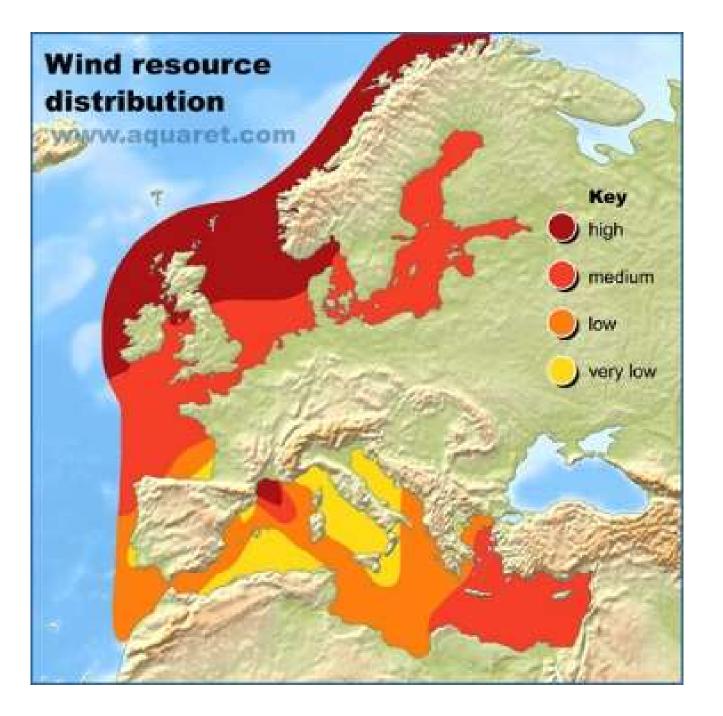
#### Scotland: The Government does not support geological disposal.

Its policy is that "long-term management should be in near-surface facilities"

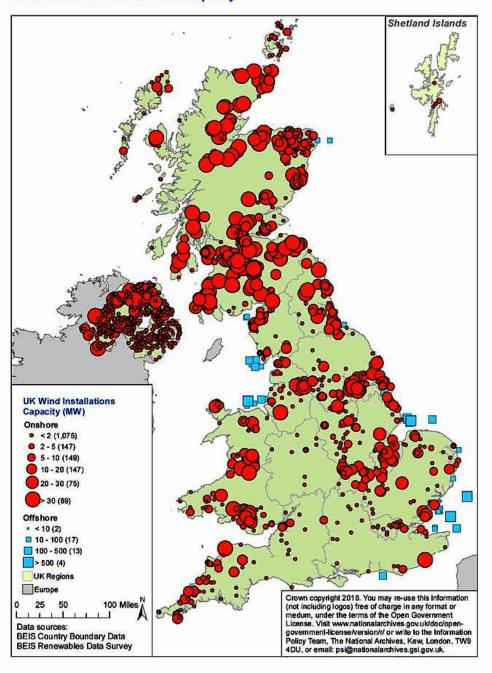


May 7, 2018



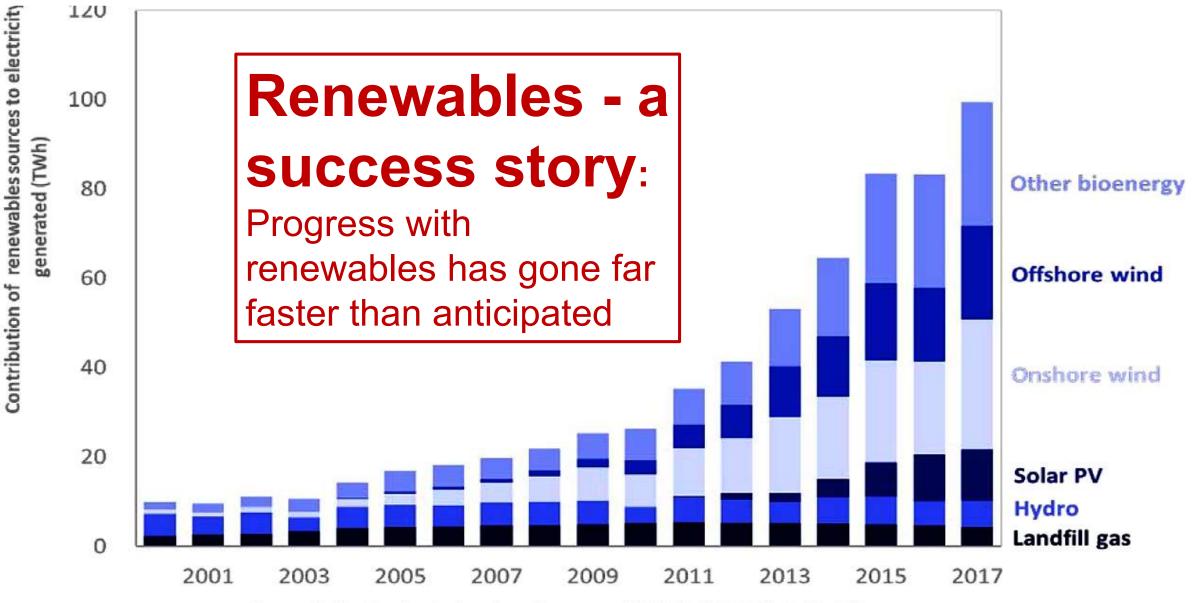


#### **UK Onshore and Offshore Wind Capacity**



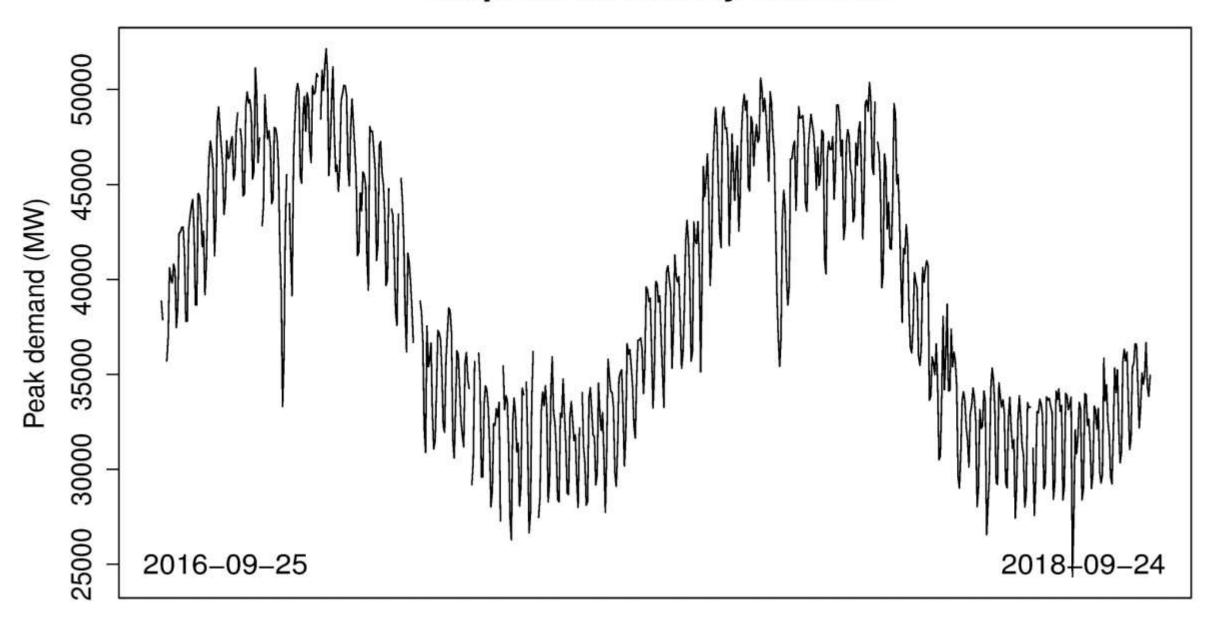


#### **Electricity generation by main renewable sources**

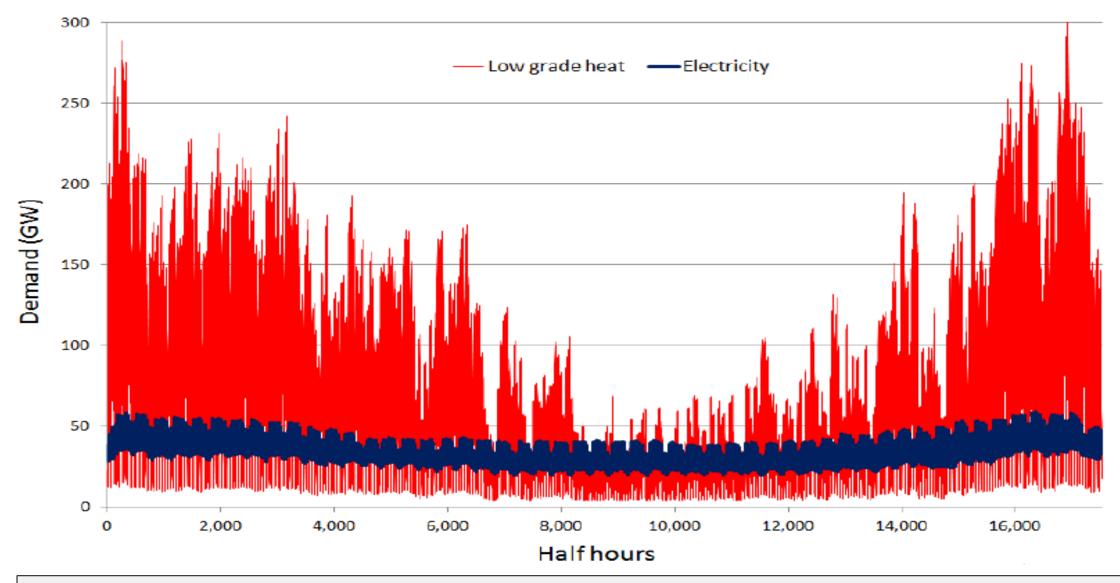


Note: Hydro bar includes shoreline wave/tidal (0.004 TWh in 2017)

#### **UK** peak electricity demand



#### UK half-hourly heat and electricity demand profile - 2010



Heat presents a much bigger problem, with substantial opportunities for storage and demand-side participation

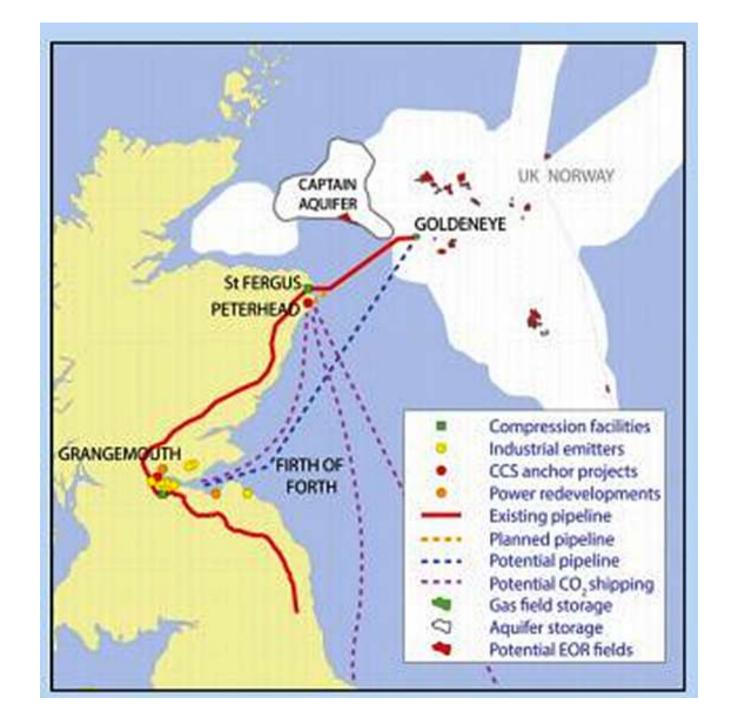




### Carbon capture & storage

"Scotland could become Europe's carbon capture and storage hub, building on existing pipelines and offshore infrastructure and saving on oil decommissioning costs."

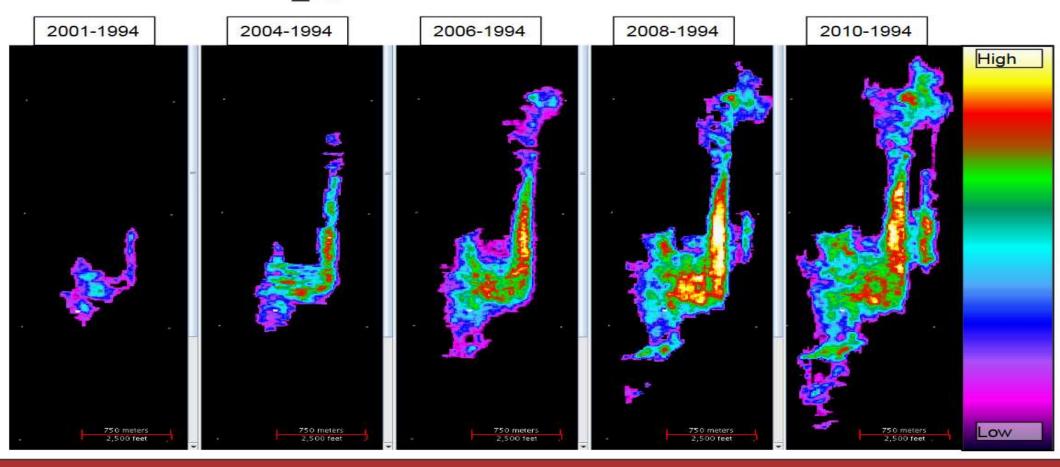
Source: Scottish CO<sub>2</sub> Hub





#### 22 years of successful operations at Sleipner

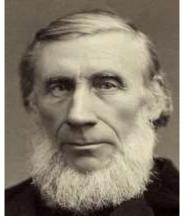
### CO<sub>2</sub> plume - 4D seismic



Seismic time-lapse monitoring shows that CO<sub>2</sub> stays in place in the Utsira Fm at Sleipner and gives a detailed description of where the CO<sub>2</sub> is

## The basic climate-change problem



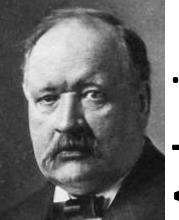


Tyndall

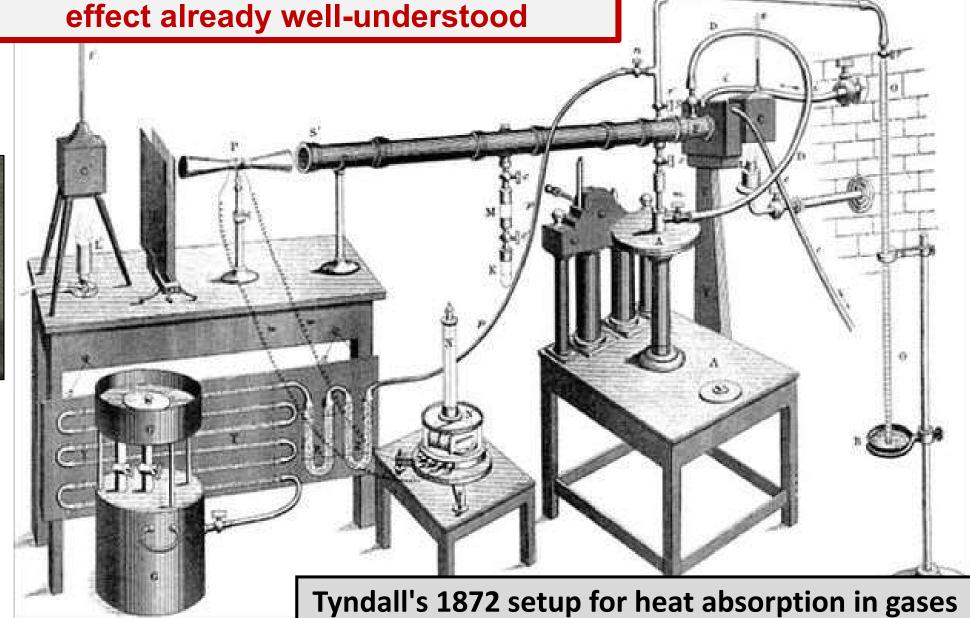


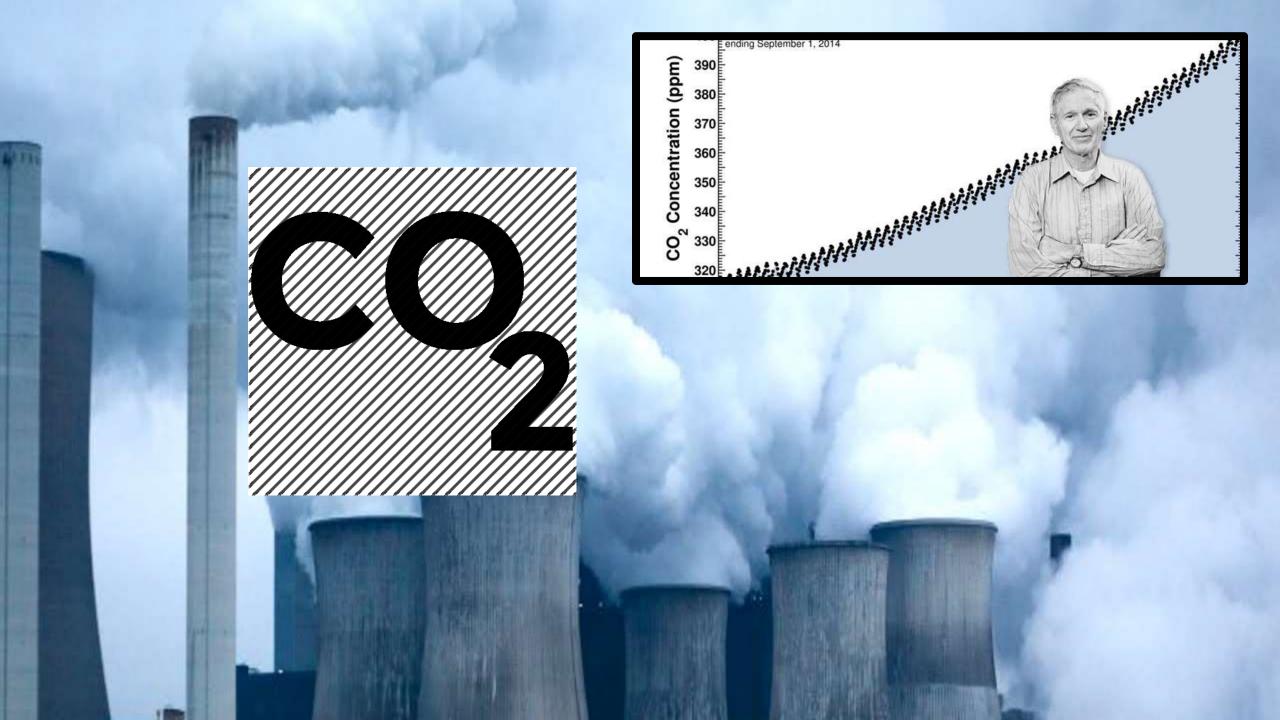
Croll

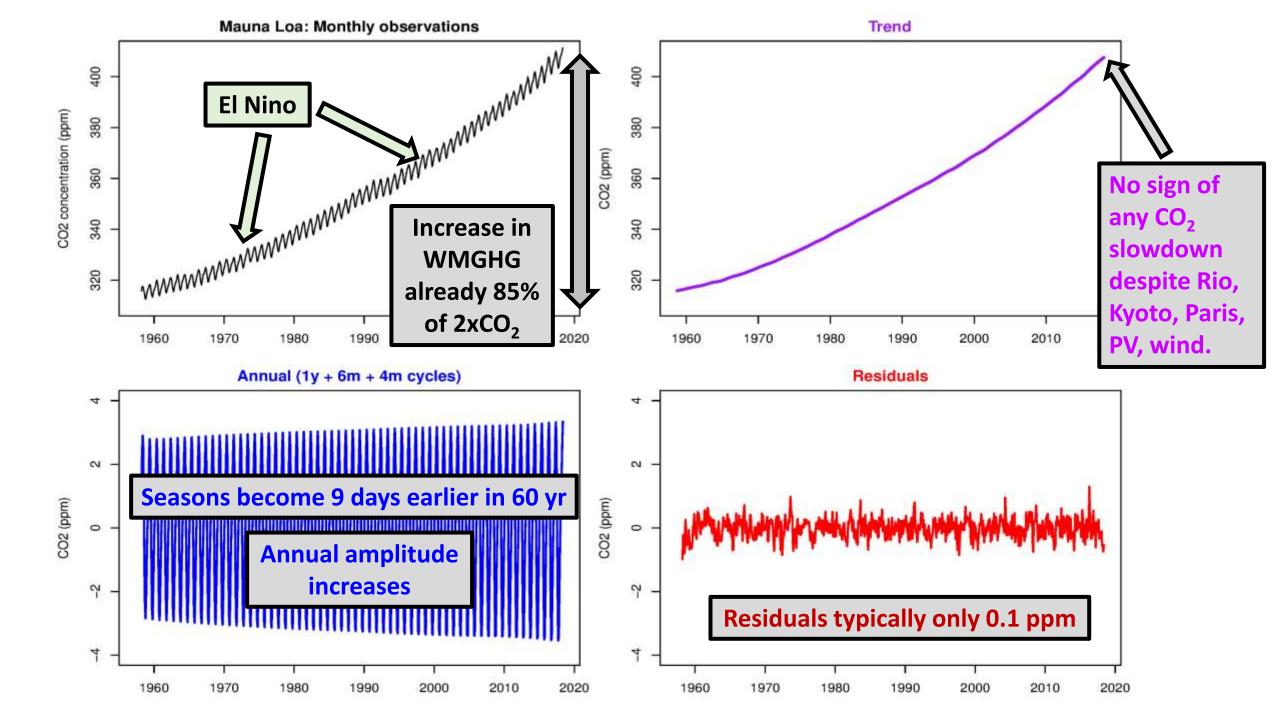


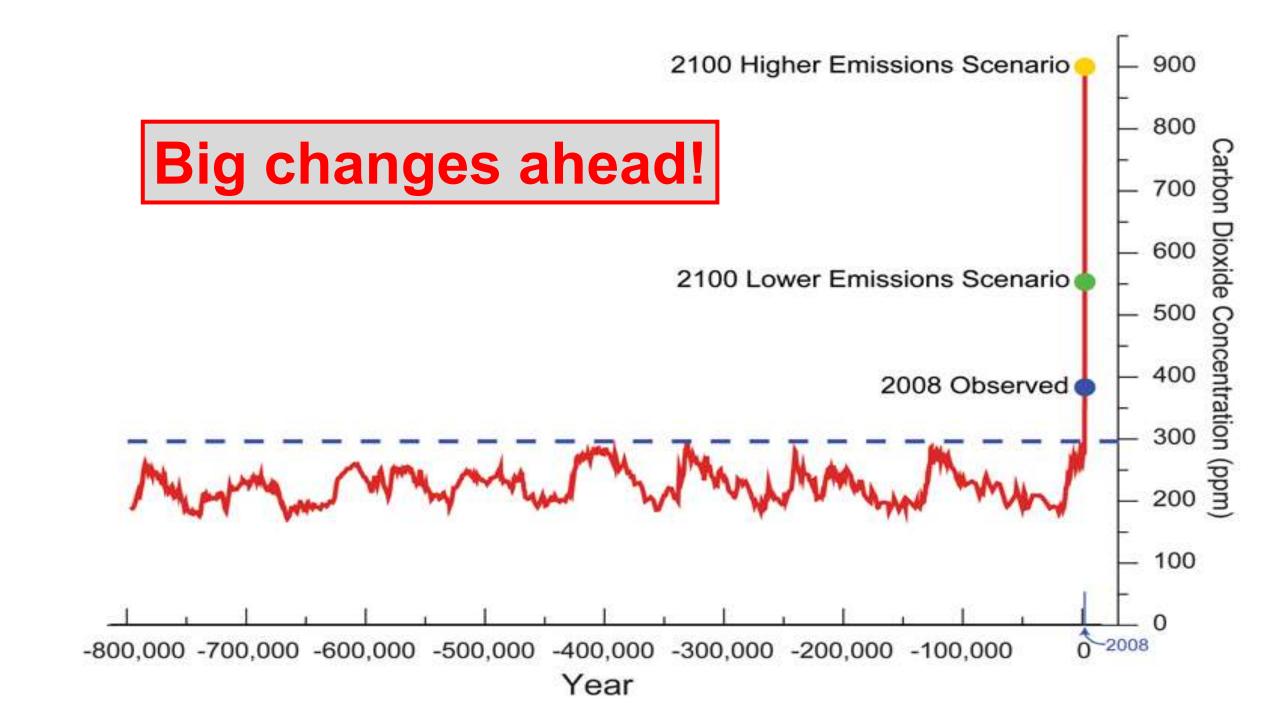


Arrhenius

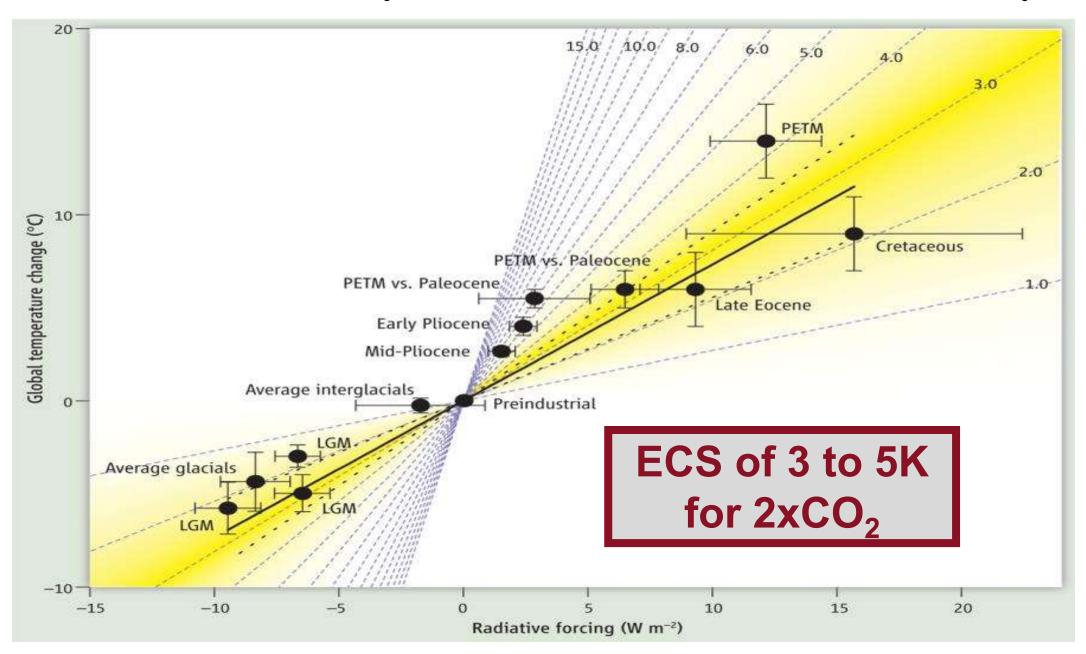




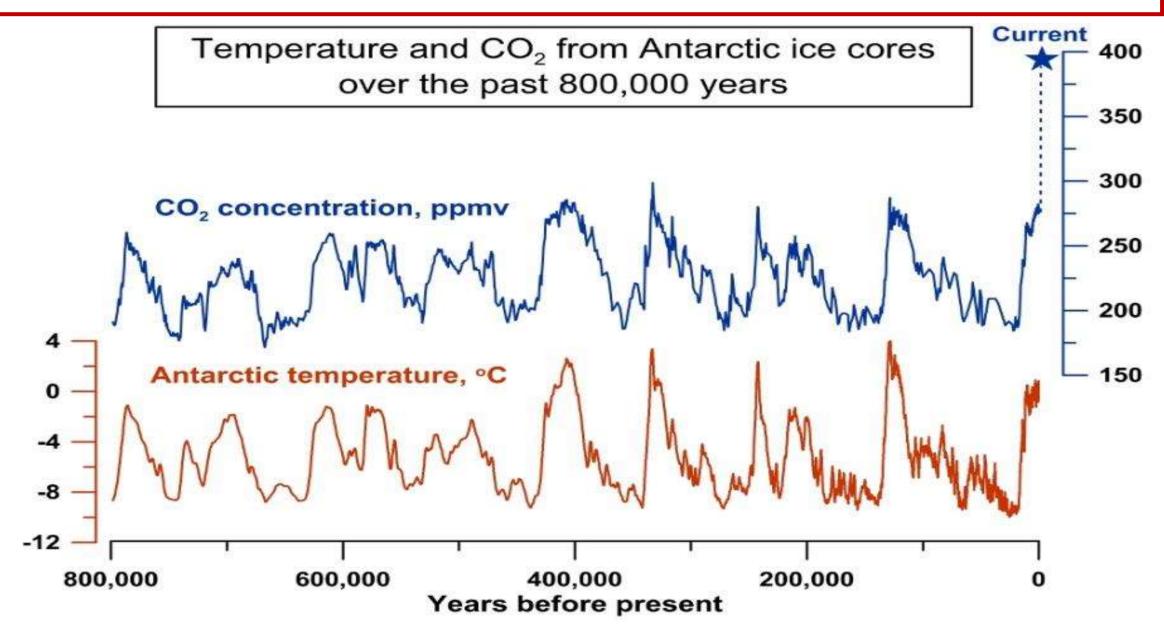




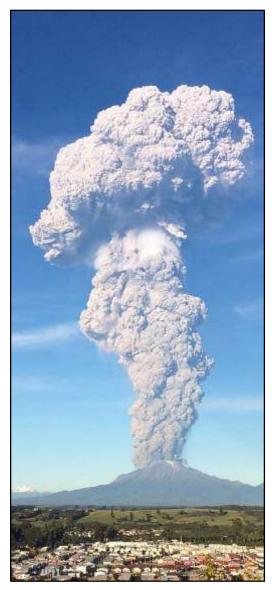
#### Climate Sensitivity Estimated From Earth's Climate History

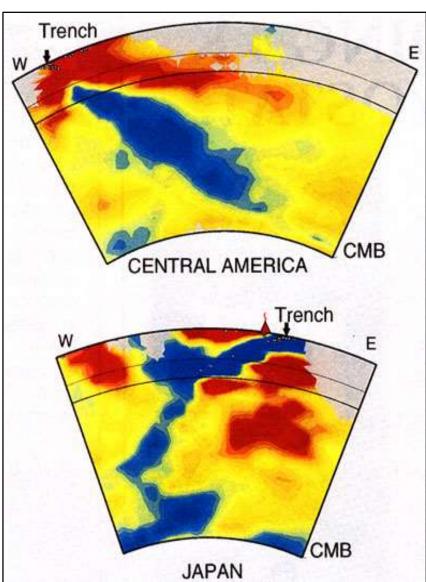


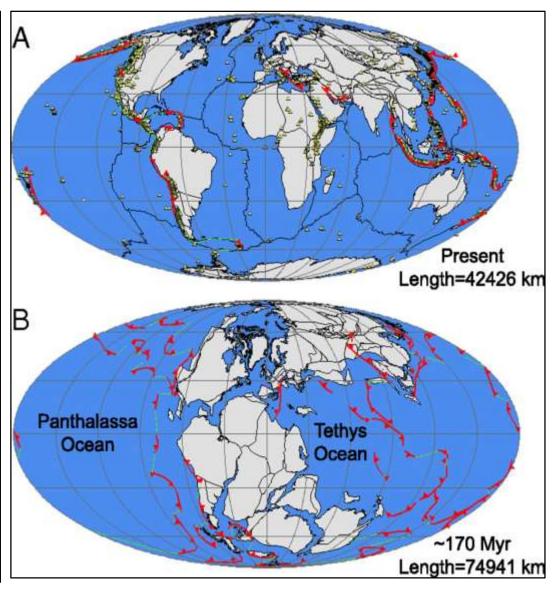
## Antarctic ice: the world's air museum



## Plate tectonic controls on atmospheric CO<sub>2</sub> levels











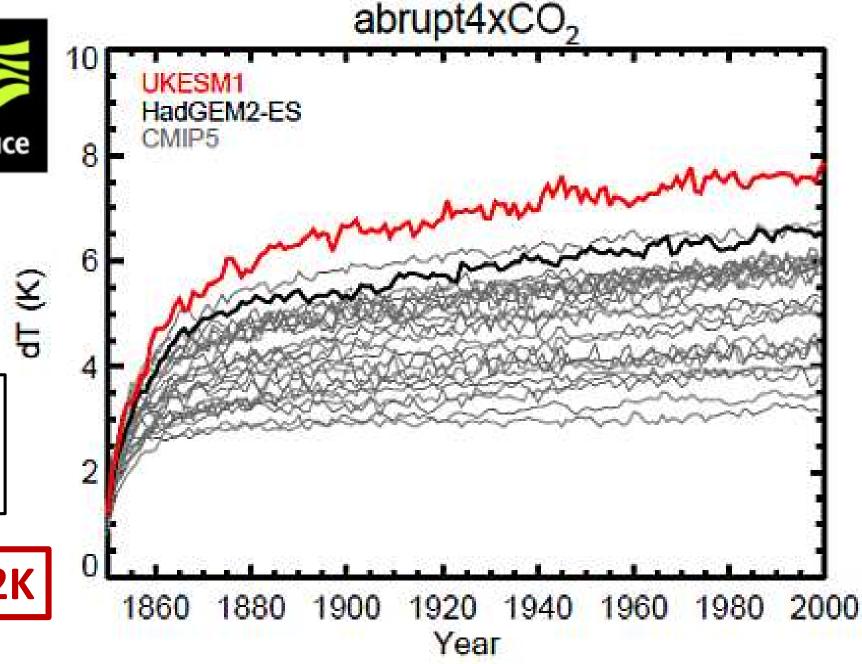


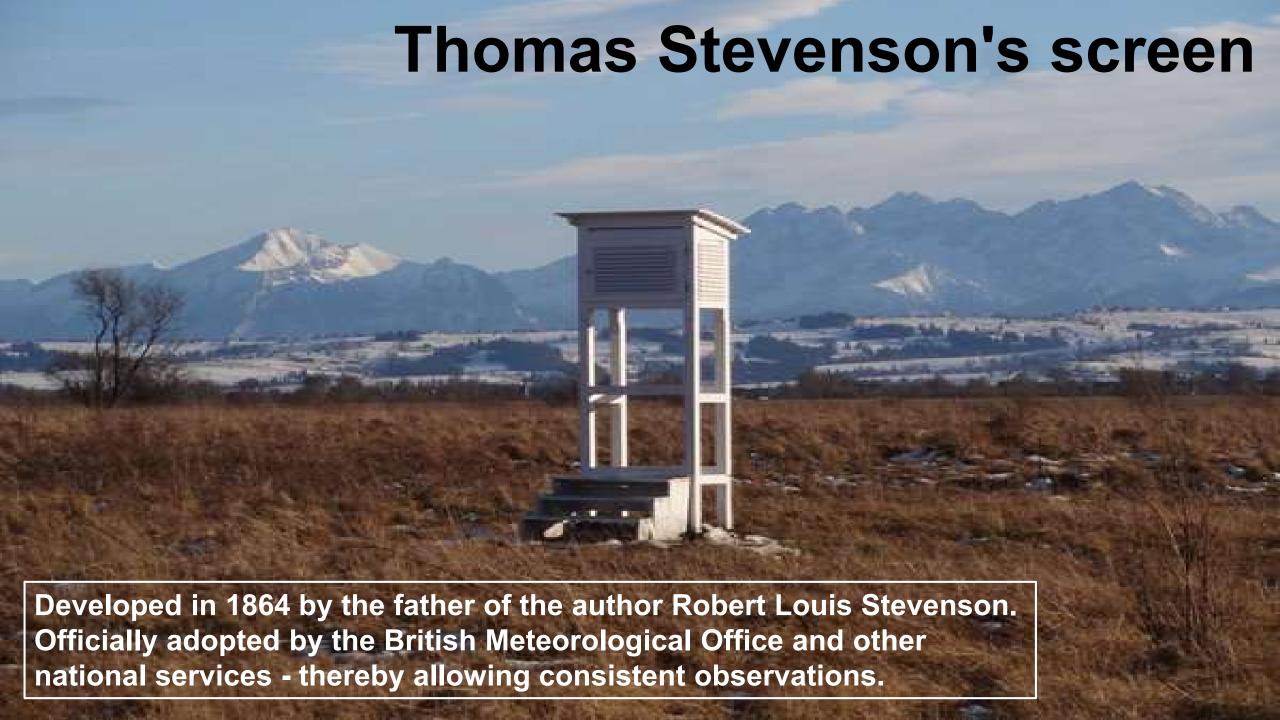


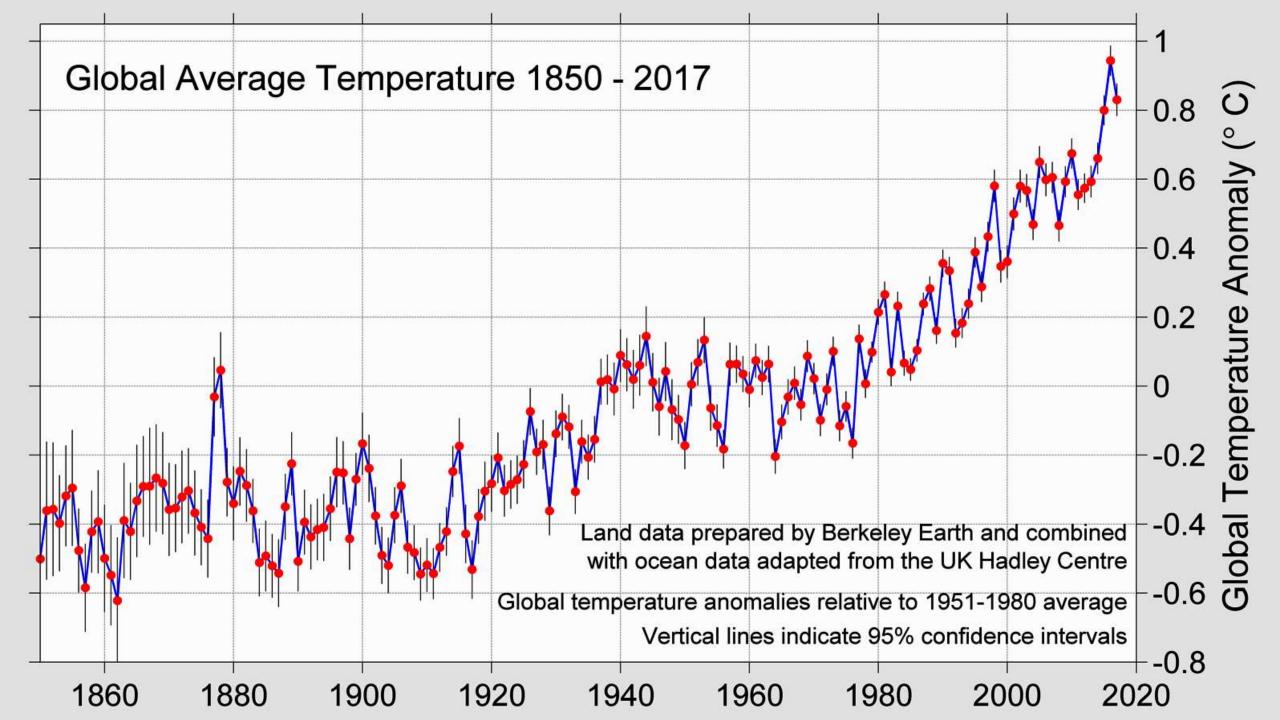


**Abrupt 4xCO<sub>2</sub> Experiment** 

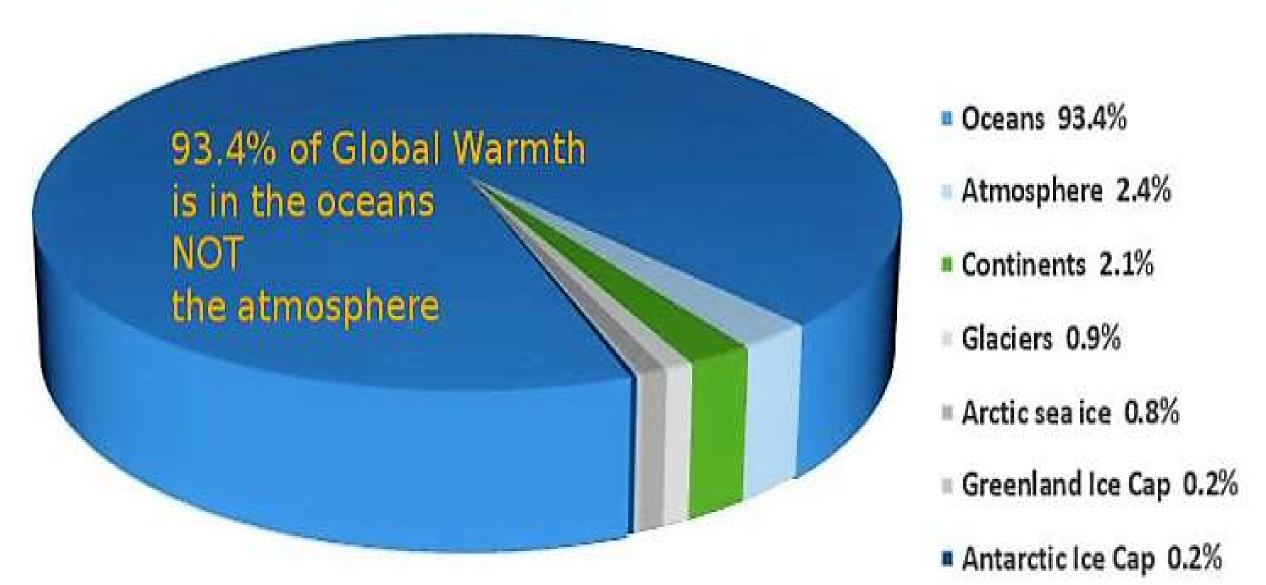
UKESM1 ECS ~ 5.2K





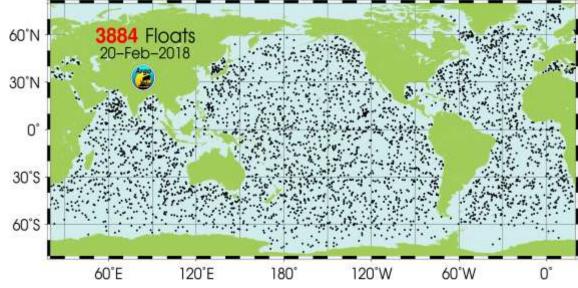


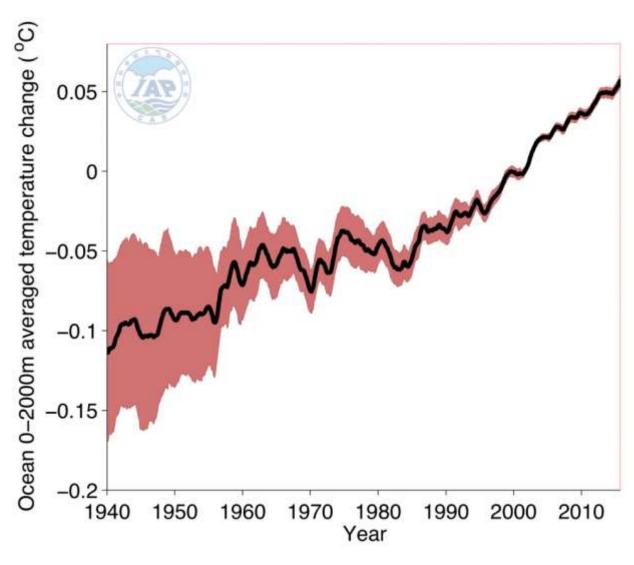
# Where is global warmth going?



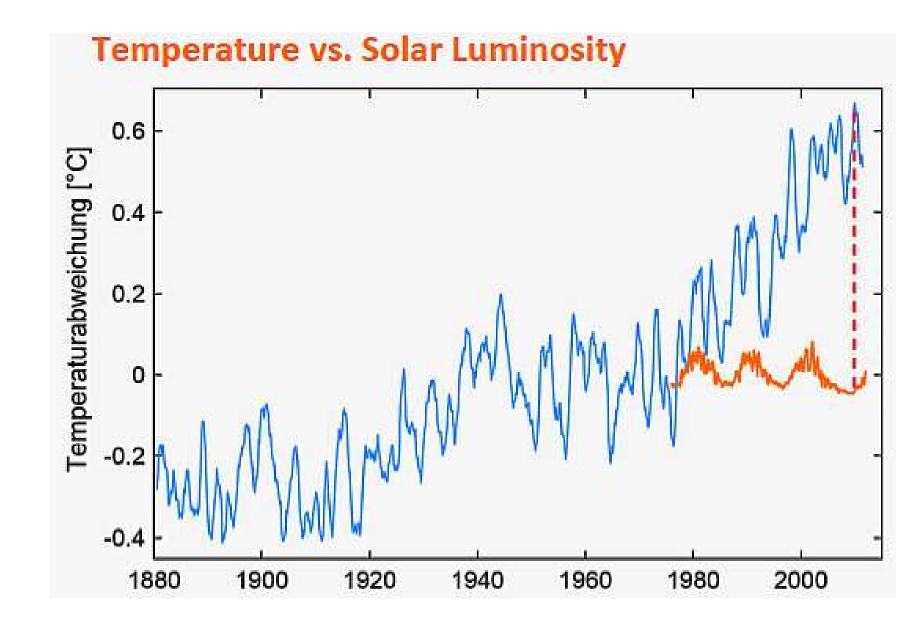
### Argo a global array of 4,000 free-drifting floats measuring ocean temperatures.







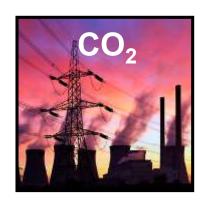
Modern space-borne observations (daily, 1976-**2017)** do not support the old idea of changing solar output contributing to accelerated global warming.



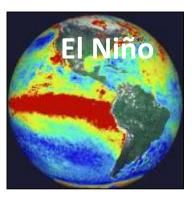
## A Simple Energy Balance Model of Climate

 $C dT/dt + \lambda T = F(t)$ 

The 1st law of thermodynamics allows the key parameter of climate sensitivity, along with Earth's heat storage capacity, to be estimated directly from changes in historical temperature and energy flux

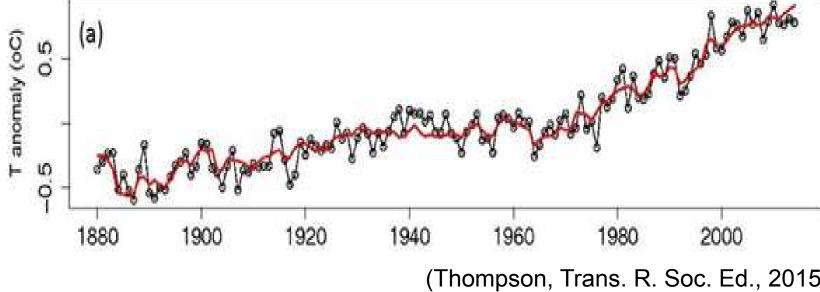






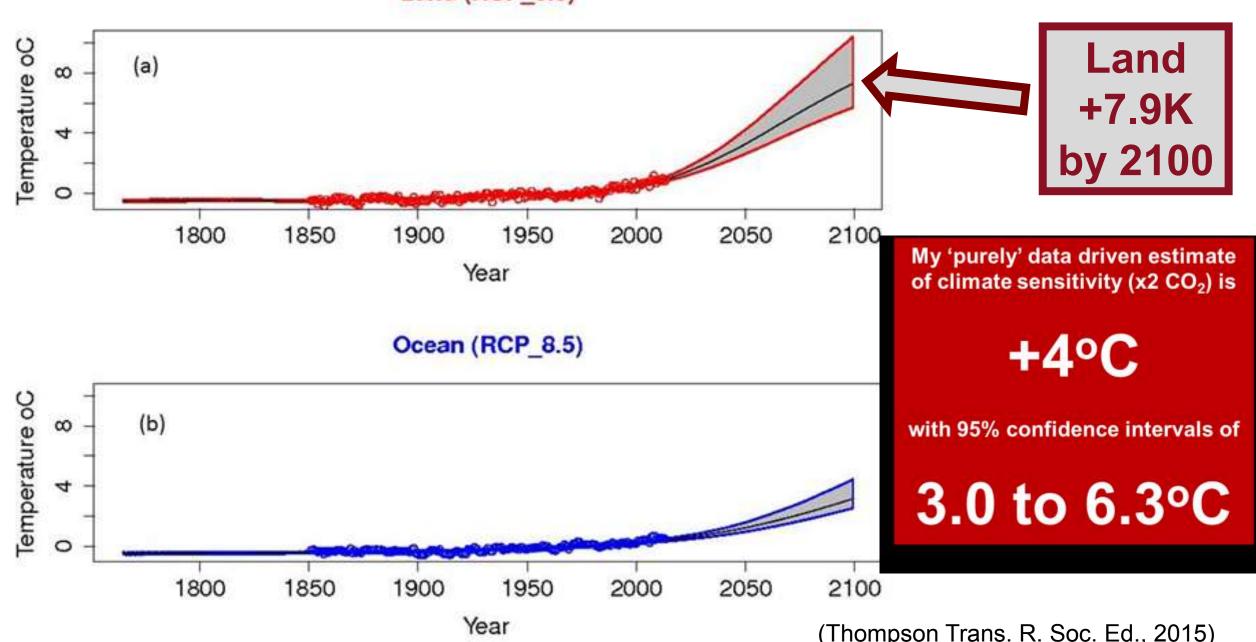


**Temperature ~ Greenhouse gases + aerosols + ENSO + Volc** 

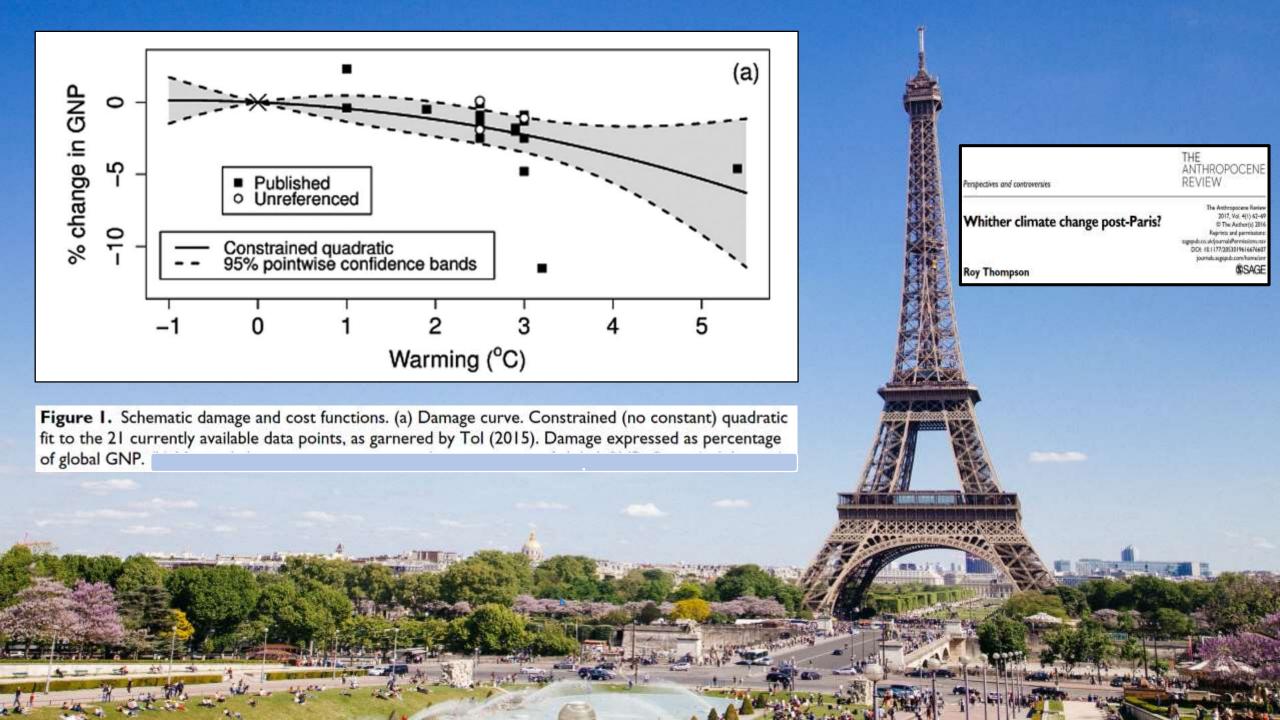


(Thompson, Trans. R. Soc. Ed., 2015)

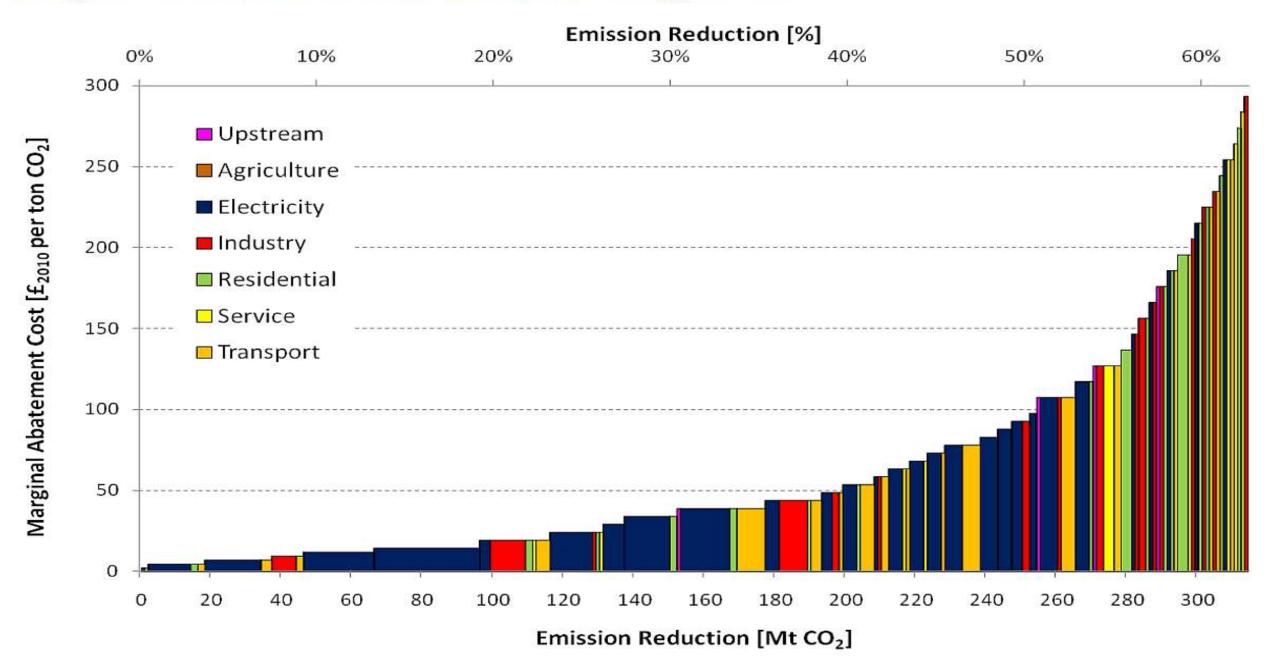


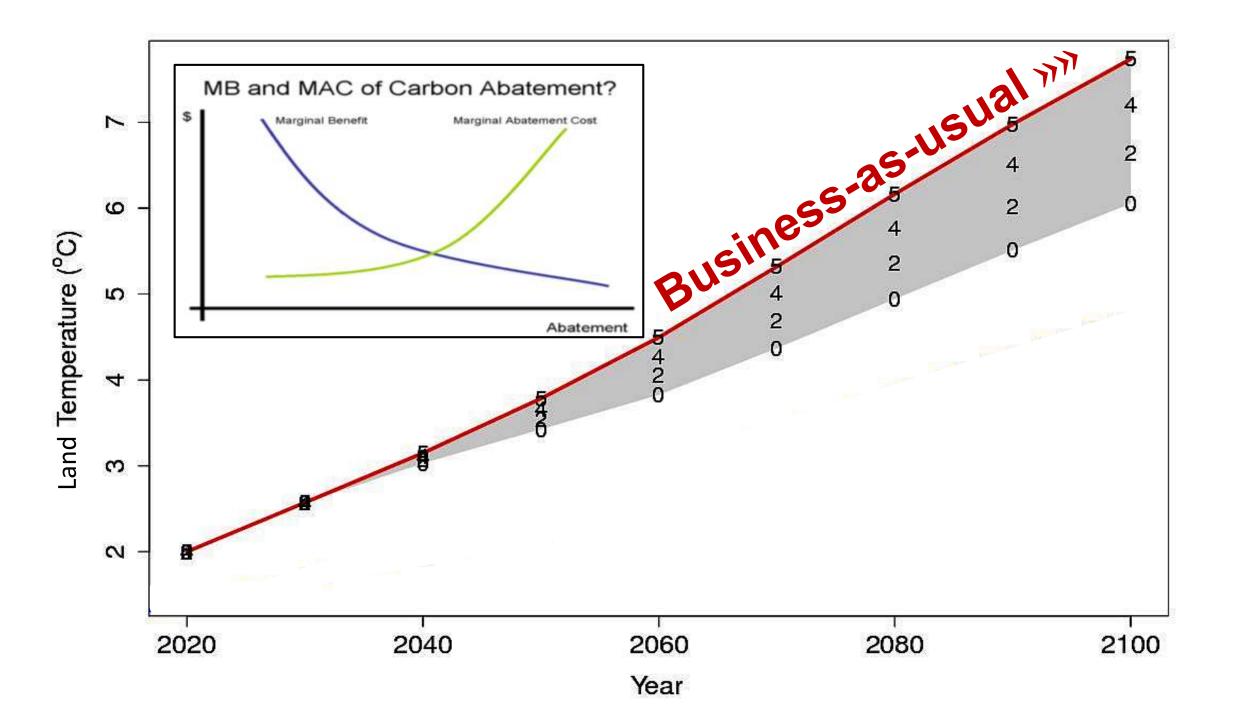


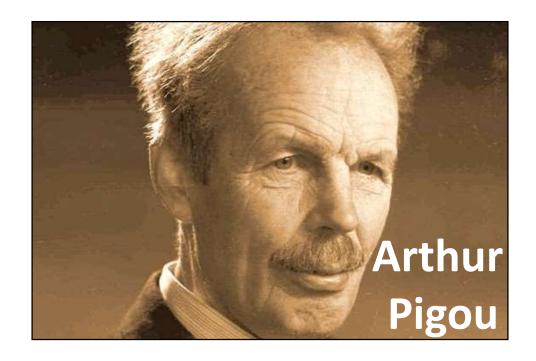
(Thompson Trans. R. Soc. Ed., 2015)



#### Marginal Abatement Cost Curve for the UK Energy Sector

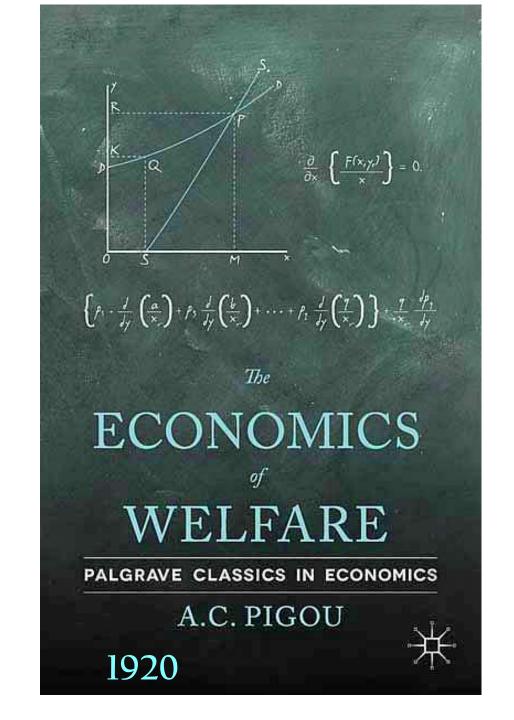






## A Pigovian levy,

in a true market economy, is the most effective way to correct an environmental (negative) externality and avert its unnecessary costs on society.



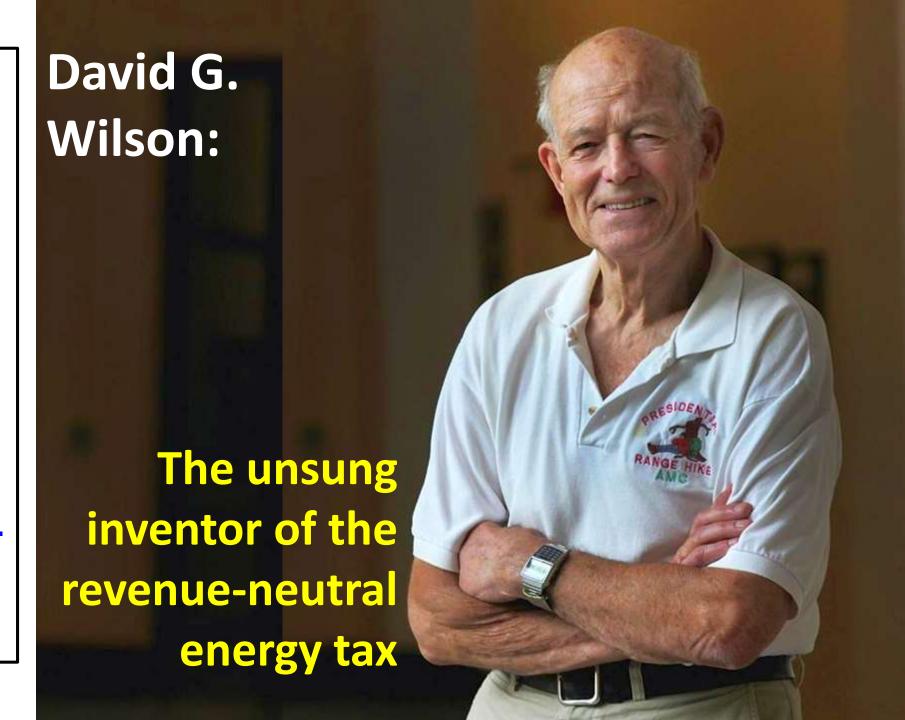
All revenues returned to households

Innovation & investment stimulated by Adam Smith's invisible hand.

Simple and inexpensive to administer

Scope for corruption / lobbying greatly reduced.

➢ Gradual Predictable for business.



The 2018 Nobel prize in economics was awarded to Nordhaus and Romer for their research into how to create sustained long-term economic growth.





## Summary

## 1. Global warming

```
Geology =>
```

- Climate sensitivity =>
- Business-as-usual =>
- Oceanography

```
CO<sub>2</sub> + feedbacks => powerful greenhouse warming
```

- 3-4 °C / 2xCO<sub>2</sub>
- +7.9 °C by 2100
- ~ 10<sup>22</sup> joules yr<sup>-1</sup> [World energy consumption 6 × 10<sup>20</sup> J]

## 2. Scotland's energy trilemma

- Cost
- Security
- Environment

- =>
- =>

=>

- Oil & gas in terminal decline, fracking improbable
- Renewables + storage, or nuclear, else gas imports
- 90% emissions cut by 2050 is fanciful without CCS

#### 3. Economics

- Pigou
- Wilson

- => Tax the externality
- => Rebate => invisible hand => innovation